

SALE NOTICE UNDER IBC, 2016

M/s. KONSASEEMA GAS POWER LIMITED (In Liquidation)

Regd Office: # Progressive Towers 6-2-913/914 Khairatabad, Hyderabad- 500004, Telangana.

Sale of M/s. Konaseema Gas Power Limited (In Liquidation) with **445 MW Combined Cycle Power Plant** as a 'GOING CONCERN' forming part of the Liquidation Estate by the Liquidator **U/s. 35(f) of IBC, 2016 read with regulation 33(1) of Liquidation Process Regulations 2016**. The sale will be done by the undersigned through e-auction platform [:https://bankauctions.in](https://bankauctions.in) (with unlimited extension of 5 minutes each) (Amount in Rs. Crores)

Description of Assets	Reserve Price	EMD	BID Increase Amount
<b>1. Factory Location:</b> Devarapalli Village, Ravulapalem Mandal, East Godavari Dist. AP Land admeasuring 121.92 Acres (Main Plant), Buildings and Plant & Machinery; 2 Gas Turbines (Siemens,V94.2)–139.44 MW each + 2 HRSG + 1 Steam Turbine (LMZ, Russia) – 166.60 MW; transformers – Crompton Greaves ; CW pumps – Kirloskar; motor for CW – WEG, Brazil; IDC tower – L&T ECC.	<b>410.00</b>	<b>10.00</b>	<b>1.00</b>
<b>2. Kolkata Flat (1387 Sft.), 4 Acres near factory site, 35 Acres at S Yanam E.G.Dist.</b>			
<b>1. COD of Combined Cycle Power plant - 30.06.2010 and power generation was up to April, 2013.</b>			
<b>2. Sale is subject to approval by Hon.NCLT Hyd including approval for IA filed seeking exclusion up to 30.09.2020 for pandemic period.</b>			
<b>3. Brief particulars/details of the company including status of PPA are available in the Virtual Data Room (VDR).</b>			

**Terms & Conditions:**

- Interested applicants may refer to the COMPLETE E- AUCTION PROCESS INFORMATION DOCUMENT containing details of terms and conditions of online E-Auction, Bid form, Eligibility Criteria, Declaration by Bidders, EMD requirement etc., available at <https://bankauctions.in> and [www.konaseemapower.com](http://www.konaseemapower.com)
- Bids shall be submitted through online mode only in the format prescribed.
- Last date and time of submission of EMD & Tender documents is 21<sup>st</sup> December, 2020, 5 PM and E Auction will be conducted from 11 AM to 12 PM on 24<sup>th</sup>December, 2020.**
- The EMD shall be payable through DD/NEFT/RTGS IBKL0000028 in the account of 0028102000034779.**
- If any offer is received within the last 5 minutes of the closure time , the bidding time will get extended automatically by another 5 minutes and if no higher bid is received within the extended time, the auction will automatically get closed .(No extra time will be **permitted beyond 5PM on 24<sup>th</sup> December,2020**).
- The intended bidder who have deposited EMD and require assistance in creating login ID and password may contact the Liquidator office on phone **98490 39674** or Authorised representative **Ms. Anuradha Bisani on 9908055166** or through email at [liqkqp@gmail.com](mailto:liqkqp@gmail.com) or [Info@ksrfms.com](mailto:Info@ksrfms.com)
- The Liquidator has the right to cancel or defer and/or modify, delete any of the terms and conditions of E-Auction at his discretion in the interest of Corporate Debtor. He has right to reject any of the bids without assigning any reason whatsoever at any stage of the auction.
- E-Auction shall be conducted on **"AS IS WHERE IS", "AS IS WHAT IS" "WHATEVER THERE IS" and "NO RECOURSE"** basis only.

Sd\-

Date: 28.11.2020

Place: Hyderabad

CA. SAI RAMESH KANUPARTHI (K S Ramesh), Liquidator:

(IBBI Reg No.: IBBI/IPA-001/IP-P00910/2017-2018/11510) Cell: 9849039674