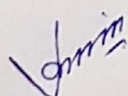


## INVITATION FOR EXPRESSION OF INTEREST

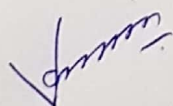
(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

RELEVANT PARTICULARS		
1.	Name of the corporate debtor	Konaseema Gas Power Limited
2.	Date of incorporation of corporate debtor	10 <sup>th</sup> July, 1997
3.	Authority under which corporate debtor is incorporated/registered	Registrar of Companies (ROC), Hyderabad
4.	Corporate identity number/limited liability identification number of corporate debtor	U40101TG1997PLC037013
5.	Address of the registered office and principal office (if any) of the corporate debtor	Registered Office: II Floor, Progressive Towers, 6-2-913/914 Khairatabad, Hyderabad-500 004 Telangana, India
6.	Insolvency commencement date of the corporate debtor	18.12.2018
7.	Date of invitation of Expression of Interest	03.03.2019
8.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	The detailed term sheet for invitation of Expression of Interest specifying eligibility criteria is available at the official website of Konaseema Gas Power Limited i.e. <a href="http://www.konaseemapower.com">www.konaseemapower.com</a> and the correspondence address mentioned against Serial No. 21
9.	Norms of ineligibility applicable under section 29A are available at:	The official website of Konaseema Gas Power Limited i.e. <a href="http://www.konaseemapower.com">www.konaseemapower.com</a> and the correspondence address mentioned against Serial No. 21
10.	Last date for receipt of expression of interest	The interested parties/Prospective Resolution Applicants shall submit the EOI in a sealed envelope by 17:00 Hours on or before 18-03-2019 through speed/registered post or by hand delivery at below mentioned address: <b>Address for Correspondence:</b> <b>SUMEDHA MANAGEMENT SOLUTIONS (P) LTD</b> <b>309/1, 3<sup>rd</sup> Floor, Krishna Plaza, Khairatabad, Hyderabad, Telangana- 500 004.</b> <b>E-mail: <a href="mailto:kgpl@sumedhamanagement.com">kgpl@sumedhamanagement.com</a></b> The envelope should be super scribed as "EOI for Konaseema Gas Power Limited" in the name of "CA. Kambhammettu Sri Vamsi- Resolution Professional". <b>Reg Address: with IBBI: Rao &amp; Rao Chartered Accountants, Plot No. 232, Level 1, Kavuri Hills Phase -2, Jubilee Hills Post, Hyderabad, Telangana - 500033.</b>
11.	Date of issue of provisional list of prospective Resolution Applicants	28.03.19
12.	Last date for submission of objections to provisional list	02.04.19
13.	Date of issue of final list of prospective resolution applicants	12.04.19
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	02.04.19



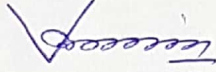


15.	Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	Post receipt of EOI, access to Virtual Data Room containing request for resolution plan, evaluation matrix, information memorandum and further information w.r.t corporate debtor shall be provided to the shortlisted applicant after receipt of confidentiality undertaking duly executed as per Section 29(2) of the IBC at the sole discretion of Resolution Professional/CoC. Further Resolution Applicant may contact the Resolution Professional at the correspondence details mentioned against Serial No. 21 for obtaining the same.
16.	Last date for submission of resolution plans	02.05.19; any extension to this date shall be intimated to the prospective Resolution Applicant.
17.	Manner of submitting resolution plans to resolution professional	The Resolution Plan along with all the supporting documents shall be submitted in a sealed cover in duplicate along with a password-protected pen drive containing the said Resolution Plan along with all the enclosures to the Resolution Professional at below mentioned address: <b><u>Address for Correspondence:</u></b> <b>SUMEDHA MANAGEMENT SOLUTIONS (P) LTD</b> 309/1, 3 <sup>rd</sup> Floor, Krishna Plaza, Khairatabad, Hyderabad, Telangana- 500 004. E-mail: <a href="mailto:kgpl@sumedhamanagement.com">kgpl@sumedhamanagement.com</a> The envelope should be super scribed as "EOI for Konaseema Gas Power Limited" in the name of " CA. Kambhammettu Sri Vamsi- Resolution Professional". <b><u>Reg. Address: with IBBI:</u></b> Rao & Rao Chartered Accountants, Plot No. 232, Level 1, Kavuri Hills Phase -2, Jubilee Hills Post, Hyderabad, Telangana - 500033.
18.	Estimated date for submission of resolution plan to the Adjudicating Authority for approval	As soon as approved by the CoC
19.	Name and registration number of the resolution professional	<b>Name:</b> CA. Kambhammettu Sri Vamsi <b>Reg No.</b> IBBI/ IPA-001/ IP-P00664/ 2017-2018/11141
20.	Name, Address and e-mail of the resolution professional, as registered with the Board	<b>Name:</b> CA.Kambhammettu Sri Vamsi <b>Reg. Address: with IBBI:</b> Rao & Rao Chartered Accountants, Plot No. 232, Level 1, Kavuri Hills Phase -2, Jubilee Hills Post, Hyderabad, Telangana - 500033 <b>E-mail:</b> <a href="mailto:casrivamsi@gmail.com">casrivamsi@gmail.com</a>
21.	Address and email to be used for correspondence with the resolution professional	<b><u>Address for Correspondence:</u></b> <b>SUMEDHA MANAGEMENT SOLUTIONS (P) LTD</b> 309/1, 3 <sup>rd</sup> Floor, Krishna Plaza, Khairatabad, Hyderabad, Telangana- 500 004. <b>Email ID:</b> <a href="mailto:kgpl@sumedhamanagement.com">kgpl@sumedhamanagement.com</a>
22.	Further details are available at or with	CA. Kambhammettu Sri Vamsi <b><u>Address for Correspondence:</u></b> <b>SUMEDHA MANAGEMENT SOLUTIONS (P) LTD</b> 309/1, 3 <sup>rd</sup> Floor, Krishna Plaza, Khairatabad, Hyderabad, Telangana- 500 004. <b>Email ID:</b> <a href="mailto:kgpl@sumedhamanagement.com">kgpl@sumedhamanagement.com</a> <b>Reg. Address: with IBBI:</b> Rao & Rao Chartered Accountants, Plot No. 232, Level 1, Kavuri Hills Phase -2, Jubilee Hills Post, Hyderabad, Telangana - 500033.
23.	Date of publication of Form G	03.03.2019



**Notes:**

1. The Interested parties shall refer to the format for submission of the EOI and detailed terms and conditions uploaded on the official website of the Corporate Debtor i.e. [www.konaseemapower.com](http://www.konaseemapower.com)
2. All the EOIs received will be reviewed by the RP as well as the CoC and thereafter further information /documents related to the process will be provided to the shortlisted parties. The RP/CoC shall have discretion to change the criteria for the EOI at any point of time.
3. RP/CoC reserves the right to cancel or modify the process/application without assigning any reason and without any liability whatsoever.

K. S. S. Gani 

**CA.Kambhammettu Sri Vamsi**

Resolution Professional of Konaseema Gas Power Limited

Reg. No. IBBI/IPA-001/IP-P00664/2017-2018/11141

Address for Correspondence:

**SUMEDHA MANAGEMENT SOLUTIONS PRIVATE LIMITED**

309/1, 3<sup>rd</sup> Floor, Krishna Plaza, Khairatabad,  
Hyderabad, Telangana- 500 004.

Email id: [kgpl@sumedhamanagement.com](mailto:kgpl@sumedhamanagement.com)

Reg. Address: with IBBI:

Rao & Rao Chartered Accountants, Plot No. 232, Level 1,  
Kavuri Hills Phase -2, Jubilee Hills Post, Hyderabad, Telangana - 500033

Email id: [casrivamsi@gmail.com](mailto:casrivamsi@gmail.com)



Date: 01.03.2019

Place: Hyderabad